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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725-LBR

**Notice to Marcia J Knox Living Trust
Dated 8/16/04 of Motion For
Summary Judgment Regarding
Claim No(s). 10725-00615, 10725-
00616, 10725-00617, 10725-00647,
10725-00648, 10725-00649, 10725-
00676-1 as amended by 10725-00676-
2, 10725-00699, 10725-00722, 10725-
01634, 10725-01635, 10725-01636,
10725-01637, 10725-01905, 10725-
00756, 10725-00766, 10725-00797,
10725-00798, 10725-01028, 10725-
01029, and 10725-01037**

NOTICE IS HEREBY GIVEN to Marcia J Knox Living Trust Dated 8/16/04 that on July 30, 2007, the USACM Liquidating Trust ("USACM") filed a Motion for Summary Judgment related to Claim No(s). 10725-00615, 10725-00616, 10725-00617, 10725-00647, 10725-00648, 10725-00649, 10725-00676-1 as amended by 10725-00676-2, 10725-00699, 10725-00722, 10725-01634, 10725-01635, 10725-01636, 10725-01637,

1 10725-01905, 10725-00756, 10725-00766, 10725-00797, 10725-00798, 10725-01028,
 2 10725-01029, and 10725-01037 (the "Motion"). Along with this notice, USACM is
 3 serving Marcia J Knox Living Trust Dated 8/16/04 with a copy of the Motion.

4 Marcia J Knox Living Trust Dated 8/16/04 asserted secured claim(s) against USA
 5 Commercial Mortgage Company. The Motion disputes your assertion of secured claim
 6 status and asks the Court to reclassify your claim(s) as a general unsecured claim(s). This
 7 is not an objection to your claim as a direct lender or to the security interest you as a direct
 8 lender may have in your borrowers' property as collateral. Rather, the Motion argues that
 9 your claim(s) are not secured by property of the bankruptcy estate.

10 **NOTICE IS FURTHER GIVEN** that any opposition to the Objection/Motion
 11 must be filed pursuant to Local Rule 9014(d)(1). **PLEASE DO NOT CONTACT THE**
 12 **CLERK OF THE COURT OF THE BANKRUPTCY COURT TO DISCUSS THE**
 13 **MERITS OF YOUR CLAIM.** If you do not want the Court to grant the relief sought in
 14 the Objection/Motion, or if you want to explain why you believe your claim(s) are secured
 15 claim(s) or otherwise want the Court to consider your views on the Objection/Motion, then
 16 you must file an opposition to the Motion with the Court, and serve a copy on the USACM
 17 Liquidating Trust **NO LATER THAN AUGUST 17, 2007.** The opposition must state your
 18 position, set forth all relevant facts and legal authority, provide relevant documents that
 19 support your claim to secured status, and be supported by affidavits or declarations that
 20 conform to Local Rule 9014(c).

21 If you object to the relief requested in the Objection/Motion, you *must* file a
 22 **WRITTEN** response to this pleading with the Court. You *must* also serve your
 23 written response to the person who sent you this notice.

24 If you do not file a written response with the Court, or if you do not serve your
 25 written response on the person who sent you this notice, then:

- 26 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 27 • The Court may *rule against you* without formally calling the matter at the
- 28 hearing.

NOTICE IS FURTHER GIVEN that the hearing on the Objection/Motion will be held before a United States Bankruptcy Judge, Courtroom No. 1, Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101 on **October 15, 2007** at the hour of **9:30 a.m.** The hearing may be continued from time to time with notice to the appearing parties.

Dated July 30, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#6593)

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